

# The Norfolk & Portsmouth Bar Association

presents

## ETHICAL AND OTHER CONSIDERATIONS WHEN ATTORNEYS ACT AS FIDUCIARIES AND REPRESENT FIDUCIARIES

2 CLE **Ethics** Credits

**Wednesday, September 18, 2019, 1-3pm**

City of Norfolk Courthouse, Training Room 1304

Coordinator: Amanda M. Muncy  
Phillips & Peters, PLLC

Faculty: C. Arthur Robinson, II  
Wolcott Rivers Gates

John W. Richardson  
Wolcott Rivers Gates

John T. Midgett  
Midgett Preti Olansen, PC

Attorneys are often asked by their clients to serve as executor or trustee. In many cases, the attorney being named as executor/trustee is also drafting the document and may provide future legal services to the estate or trust in addition to serving as a fiduciary. Although Virginia law has abundant guidance on fiduciary compensation in general, the ethical restrictions of lawyers make these issues more complex. This seminar will explore the relevant ethical guidance, statutes and case law.

To register, complete form and mail with payment to:  
NPBA, City of Norfolk Courthouse, 150 St. Paul's Blvd, 2<sup>nd</sup> Floor, Norfolk, VA 23510

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### **Fiduciaries CLE**

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

NPBA Members - \$60.00      Non-Members - \$120.00

2019-2020 Season Ticket Holders Welcome

Contact NPBA at 622-3152 or npbamail@gmail.com